



13 December 2023

**ASX Market Announcement  
Via e-lodgment**

**CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

As announced on 24 November 2023, Resource Development Group Limited (RDG or Company) exercised its option to acquire the entire issued capital of Peloton Resources Pty Ltd (Peloton). On 13 December 2023, the Company announced the completion of this transaction and consideration in the form of \$1m in cash and \$3m of RDG shares was issued to Peloton's shareholders.

The Company has therefore issued 65,741,856 fully paid ordinary shares in the capital of the Company as part of the consideration payable in accordance with the Share Sale Agreement.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**This announcement is authorised for market release by the Board of Resource Development Group Ltd.**

**Michael Kenyon  
Company Secretary**

For further information, please contact Michael Kenyon on (08) 9443 2928 or at [michael.kenyon@resdevgroup.com.au](mailto:michael.kenyon@resdevgroup.com.au)