



Announcement Summary

Entity name

RESOURCE DEVELOPMENT GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday December 13, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RDG	ORDINARY FULLY PAID	65,741,856	13/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE DEVELOPMENT GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

149028142

1.3 ASX issuer code

RDG

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Dec-2023 12:28

Announcement Title

Update - Update - Proposed issue of securities - RDG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

RDG : ORDINARY FULLY PAID

Issue date

13/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

65,741,856

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares to the value of \$3 million were issued to all shareholders of Peloton Resources Pty Ltd for the entire issued capital of said company, as announced on 24 November 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.045633

Any other information the entity wishes to provide about the +securities to be quoted

34,054,280 ordinary shares are escrowed for 12 months until 13 December 2024.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RDG : ORDINARY FULLY PAID	2,950,858,124

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDGAC : OPTION EXPIRING 13-JUN-2025 EX \$0.049	16,030,633
RDGAB : OPTION EXPIRING 15-JAN-2024 EX \$0.07	8,311,688
RDGAD : OPTION EXPIRING 27-JAN-2026 EX \$0.06	5,000,000