



ASX Market Announcements

3rd June 2015

Via e-lodgment

RDG UPDATE

Sale of subsidiaries

Resource Development Group Limited (RDG) is pleased to announce that it has entered into Share Sale Agreements with the current respective management teams and associates of its wholly owned subsidiaries, Ecologia Environmental Consultants Pty Ltd (Ecologia) and Intellect Systems Pty Ltd (Intellect). Both of these companies provide specialist services to the mining, energy and infrastructure sectors and have been part of the RDG Group since 2011.

Completion of each of these sales has now been achieved effective from close of business today, 3rd of June 2015. Given the respective size and scale of each of these businesses, neither ASX nor ASIC approval was required to finalise these sales.

RDG Chairman, Andrew Ellison commented “These mutually agreeable sales of businesses allow RDG to focus on its core business of providing construction, plant modification, maintenance and shutdown services to the market. This allows RDG to look to invest in other business opportunities outside the construction market.”

“The new owners, who were the senior management of Ecologia and Intellect have a good understanding of their respective businesses and will endeavor to continue to carve out a niche in the market for themselves”, he added.

Resignation/Appointment of Chief Financial Officer (CFO) & Company Secretary

RDG announces the resignation of Mr Mark Pugsley as CFO and Company Secretary effective at the close of business today, 3rd of June 2015.

Mr. Michael Kenyon, an experienced public company CFO and Company Secretary with previous experience at RDG’s wholly owned subsidiary, Central Systems Pty Ltd will subsequently be appointed as CFO and Company Secretary at the close of business today.

The Board of RDG wish to express their gratitude to Mark for his commitment and effort to the Group over the last few years during some challenging and changing times in the market place.



Change of registered office

RDG advises that effective from the close of business today it has changed its registered office address and its principal place of business address. Details are as follows:

Street address

46 Edward Street
Osborne Park Western Australia 6017

Postal address

PO Box 1198
Osborne Park BC Western Australia 6916

Phone: +61 8 9443 2928

Fax: +61 8 9443 2926

Yours faithfully

Mark Pugsley
CFO / Company Secretary

For further information, please contact Michael Kenyon on (08) 6460 0300 or at michael.kenyon@resdevgroup.com.au