

## Appendix 4D

### Resource Development Group Limited

ABN 33 149 028 142

#### FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2012

##### Results for announcement to the market

Extracts of the Resource Development Group Limited results for the half year ended 31 December 2012

Revenues from ordinary activities	up	517%	to	A\$66,896,085
Profit from ordinary activities after tax attributable to members	up	155%	to	A\$2,331,565
Comprehensive income from ordinary activities after tax attributable to members	up	155%	to	A\$2,333,308
<b>Dividends</b>		Amount per share		Franked amount per share at 30% tax
Interim dividend		Nil		Nil
Final dividend		Nil		Nil
Record date for determining entitlements to dividend				N/A
<b>Other information</b>				
Net asset backing per ordinary share		\$0.13 per share (2011: \$0.07 per share)		
Net tangible asset backing per ordinary share		\$0.03 per share (2011: \$0.03 per share)		
Additional Appendix 4D disclosure requirement can be found in the Directors' Report and the 31 December 2012 half-year financial statements.				