

## Appendix 4D

### Resource Development Group Limited

ABN 33 149 028 142

#### FINANCIAL STATEMENTS FOR THE HALF-YEAR ENDED 31 DECEMBER 2011

##### Results for announcement to the market

Extracts of the Resource Development Group Limited results for the half year ended 31 December 2011

Revenues from continuing activities	up	56.3%	to	A\$10,866,625
Profit after tax attributable to members	down	14.3%	to	A\$915,297
<b>Dividends</b>		<b>Amount per share</b>		<b>Franked amount per share at 30% tax</b>
Interim dividend		Nil		Nil
Final Dividend		Nil		Nil
Record date for determining entitlements to dividend				N/A
<b>Other information</b>				
Net asset backing per ordinary share		\$0.07 per share (2010: \$0.16 per share)		
Net tangible asset backing per ordinary share		\$0.03 per share (2010: \$0.16 per share)		
<p>Additional Appendix 4D disclosure requirement can be found in the Directors' Report and the 31 December 2011 half-year financial statements.</p> <p>On 17 May 2011, Engenium Pty Ltd completed a reverse acquisition of Resource Development Group limited. In a reverse acquisition situation, it is the continuing company's accounts that form the basis of the consolidation. As such, the comparative figures for the half-year ended 31 December 2010 reflect only the results of Engenium's operations.</p>				