



25 October 2011

Companies Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Via e-lodgement

NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

On 24 October 2011, the Company issued 13,203,866 fully paid ordinary shares as part payment for the acquisition of Intellect Systems Pty Ltd, which was announced to the market on 21 October 2011.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*,

1. as at the date of this notice the Company has complied with:

(a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and

(b) section 674 *Corporations Act*; and

2. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully,

RESOURCE DEVELOPMENT GROUP LTD

Ben Donovan
Company Secretary