



17 May 2011

ASX Limited
Perth Office
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000

**RESOURCE DEVELOPMENT GROUP LIMITED
DIRECTOR'S STATEMENT IN RELATION TO LISTING RULE 1.25A**

In accordance with ASX Listing Rule 1.25A, we being all of the Directors of Resource Development Group Limited, confirm that we have made enquiries and that nothing has come to our attention to suggest that Engenium Pty Ltd, to be acquired by Resource Development Group Limited subject to conditional approval by ASX, is not continuing to earn profit from continuing operations up to the date of application.

Mel Ashton

Jeff Brill

Chris Ryan

Damir Panzich

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