



MARKET RELEASE

17 May 2011

Resource Development Group Limited

PRE-QUOTATION DISCLOSURE

Resource Development Group Limited (the "Company") was admitted to the Official List of ASX Limited on 17 May 2011.

Official quotation of the Company's securities will commence at 1:30pm EST (11:30am WST) on Thursday 19 May 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement disclosing extent to which the Company will follow the recommendations set by the ASX Corporate Governance Council.
6. The Company's securities trading policy.
7. The full terms of the Company's employee share option plan.
8. The full terms of the Company's employee incentive plan.
9. A statement confirming completion of the share sale agreement dated 22 February 2011 between the Company and Lightshare Investments Pty Ltd and the issue of 68,957,135 fully paid ordinary shares.
10. Copies of the special purpose audited financial reports for Engenium Pty Ltd for the years ended 30 June 2008, 30 June 2009 and 30 June 2010.
11. A copy of the special purpose interim financial report for Engenium Pty Ltd for the half year ended 31 December 2010.
12. A statement from the Company's directors in accordance with listing rule 1.2.5A.

Security Codes: RDG

Tonia Oliveira
Adviser, Listings (Perth)

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