



ASX Circular

Date: 17 May 2011

Key topics

1. Resource Development Group Limited
2. ASX Code: RDG
3. Quotation Commences: 1:30pm EST (11:30 WST) on 19 May 2011

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Tonia Oliveira

Contact

Tonia Oliveira

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – RESOURCE DEVELOPMENT GROUP LIMITED

Resource Development Group Limited (the "Company") was admitted to the official list of the ASX Limited on 17 May 2011.

Official quotation of the Company's securities will commence at 1:30pm EST (11:30am WST) on Thursday 19 May 2011.

<u>Quoted Securities:</u>	89,604,868 fully paid ordinary shares
<u>ASX Code:</u>	RDG
<u>Time:</u>	1:30pm EST (11:30am WST)
<u>Date:</u>	19 May 2011
<u>ITS Abbreviation:</u>	RESDEV
<u>ISIN:</u>	AU000000RDG8
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	2020 Commercial and Professional Services
<u>Registered Office:</u>	Level 10 Carillon City Tower 207 Murray Street Perth, Western Australia 6000
<u>Principal Place of Business:</u>	Level 10 Carillon City Tower 207 Murray Street Perth, Western Australia 6000
	Ph: (08) 6460 0300 Fax: (08) 6460 0391
<u>Company Secretary:</u>	Mr Ben Donovan
<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway Applecross Western Australia 6004
	Tel: (08) 9315 2333 Fax: (08) 9315 2233
<u>Underwriters to the issue:</u>	N/A
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia

Dividend Policy: See page 56 of the Company's prospectus.

Activities: The provision of contract management and engineering services for mining projects.

Securities not quoted: N/A

ASX Contact:	Tonia Oliveira
Business Unit	Listings Perth
Ext.No:	6029
Date:	17 May 2011

For personal use only